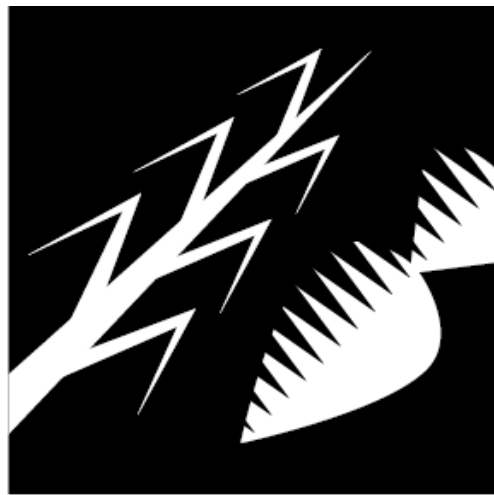


# **SUGAR YEAR BOOK**

**2008**



**ISO**

**INTERNATIONAL  
SUGAR ORGANIZATION  
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## **THE INTERNATIONAL SUGAR ORGANIZATION**

At the time of going to print the following countries were Members of the Organisation:

Argentina, Australia, Barbados, Belarus, Belize, Brazil, Cameroon, Chad, Colombia, Congo Rep. of, Costa Rica, Côte d'Ivoire, Croatia, Cuba, Dominican Republic, Ecuador, Egypt, El Salvador, Ethiopia, EU-27 (Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom), Fiji, Ghana, Guatemala, Guyana, Honduras, India, Iran Islamic Rep. of, Jamaica, Kenya, Korea Rep. of, Malawi, Mauritius, Mexico, Moldova, Morocco, Mozambique, Nigeria, Pakistan, Panama, Paraguay, Philippines, Russian Federation, Serbia, South Africa, Sudan, Swaziland, Switzerland, Tanzania, Thailand, Trinidad and Tobago, Tunisia, Turkey, Uganda, Ukraine, United Arab Emirates, Vietnam, Zambia and Zimbabwe.

The 84 member-countries of the ISO represent (based on data for 2007) 82% of world production, 66% of consumption, 38% of imports and 93% of exports.

# The World Sugar Economy in 2007

## Main Features

1. The world sugar economy struck a record high surplus in 2007. World sugar production exceeded global use of sugar by 8.6 mln tonnes.
2. World production grew by a massive 14.2 mln tonnes to a record 166.3 mln tonnes. A continuing sharp growth in India's sugar harvest (+6.8 mln tonnes from 2006) was one of the main supply features in 2007. Large production gains were also monitored in other major Asian producers such as China (+3.2 mln tonnes), Thailand (+1.6 mln tonnes) and Pakistan (+1.1 mln tonnes), as well as in Brazil (+1.6 mln tonnes).
3. In 2006 world sugar consumption grew by a healthy 2.6%, to 157.7 mln tonnes. World per capita consumption also grew to 23.8 kg as against 23.6 kg in the previous year.
4. The robust growth of world trade, which started at the beginning of the current decade, slowed down in 2007. The volume of sugar traded internationally decreased to 48.8 mln tonnes from 49.6 mln tonnes in 2006. On the supply side, the decrease can be mainly attributed to a drastic fall in EU exports following radical reform of the sugar regime there (-5.1 mln tonnes). Crucially, a severe fall in sugar supply from the EU was, at least, partly compensated by Thailand (+2.4 mln tonnes), India (+1.5 mln tonnes) and Brazil (+1.0 mln tonnes). Major year-to-year changes in imports were sharp decreases by Pakistan (-1.5 mln tonnes) and the US (-0.9 mln tonnes), as well as significant increases in sugar purchases by Indonesia (+1.5 mln tonnes) and Russia (+0.8 mln tonnes).
5. By the end of 2007 world stocks of sugar grew by 8.6 mln tonnes to 87.3 mln tonnes, representing 55.4% of world consumption.
6. During 2007, reflecting the pressure of bearish fundamentals world prices for sugar remained weak. The ISA daily price started the year at 11.42 cents/lb, but by June 2007 had fallen to 8.87 cents/lb. An improvement of prices at the end of the year resulted in an annual average of 10.08 cents/lb compared to 14.77 cents/lb in 2006.

**2007**

<i>10 LARGEST PRODUCERS</i>			<i>10 LARGEST CONSUMERS</i>		
<i>(in mln metric tonnes, raw value)</i>					
1	Brazil	33.20	1	India	20.88
2	India	29.09	2	EU-27	19.31
3	EU-27	18.45	3	China	13.82
4	China	13.90	4	Brazil	12.47
5	U.S.A.	7.68	5	U.S.A.	9.11
6	Thailand	7.15	6	Russian Fed.	6.50
7	Mexico	5.42	7	Mexico	4.94
8	Australia	4.63	8	Indonesia	4.40
9	Pakistan	4.36	9	Pakistan	4.25
10	Russian Fed.	3.40	10	Egypt, Arab Rep.	2.70

<i>10 LARGEST CANE SUGAR PRODUCERS</i>			<i>10 LARGEST BEET SUGAR PRODUCERS</i>		
<i>(in mln metric tonnes, raw value)</i>					
1	Brazil	33.20	1	EU-27	18.19
2	India	29.09	2	U.S.A.	4.46
3	China	12.55	3	Russian Fed.	3.40
4	Thailand	7.15	4	Ukraine	2.02
5	Mexico	5.42	5	Turkey	1.92
6	Australia	4.63	6	China	1.35
7	Pakistan	4.34	7	Japan	0.70
8	U.S.A.	3.22	8	Egypt, Arab Rep.	0.68
9	Indonesia	2.81	9	Iran	0.65
10	Guatemala	2.36	10	Belarus	0.50

<i>10 LARGEST NET-EXPORTERS (in mln metric tonnes, raw value)</i>					
<i>TOTAL</i>		<i>RAW SUGAR</i>		<i>WHITE SUGAR</i>	
1	Brazil	20.53	1	Brazil	14.37
2	Thailand	4.74	2	Australia	3.69
3	Australia	3.91	3	Thailand	1.96
4	India	2.73	4	Guatemala	1.15
5	Guatemala	1.50	5	Cuba	0.80
6	South Africa	0.70	6	South Africa	0.65
7	Colombia	0.56	7	Mauritius	0.47
8	Cuba	0.54	8	India	0.37
9	Swaziland	0.49	9	Swaziland	0.26
10	Mauritius	0.43	10	Philippines	0.25

<i>10 LARGEST NET-IMPORTERS (in mln metric tonnes, raw value)</i>					
<i>TOTAL</i>		<i>RAW SUGAR</i>		<i>WHITE SUGAR</i>	
1	Russian Fed.	3.40	1	Russian Fed.	3.41
2	Indonesia	3.07	2	EU-27	2.63
3	EU-27	1.66	3	Indonesia	1.89
4	U.S.A.	1.57	4	U.S.A.	1.71
5	Japan	1.55	5	Malaysia	1.65
6	Canada	1.22	6	Japan	1.55
7	Algeria	1.22	7	Korea, Rep. of	1.52
8	Malaysia	1.20	8	Canada	1.22
9	Nigeria	1.20	9	Saudi Arabia	1.20
10	Korea, Rep. of	1.12	10	U.A.E.	1.11

## EXPLANATORY NOTES

### The statistics shown in the Year Book relate to centrifugal sugar only.

#### Sources:

Most member countries of the International Sugar Agreement submit their statistics under the Rules of the International Sugar Agreement. Data for other countries are either supplied by the governments concerned, extracted from statistical publications or estimated.

#### Time Basis:

Tables are on a calendar year basis.

#### Quantity Basis:

All figures are expressed in metric tonnes.

#### Quality Basis:

Figures in the tables are expressed, as far as possible, in terms of raw sugar testing 96 sugar degrees by the polariscope. The rate used to convert one unit of refined or unrefined sugar to basis 96° polarization is  $(2P - 100)/92$ , where  $P$  = degree of polarization as tested by polariscope.

#### Adjustment for Unknown Net-Trade:

An adjustment to the global totals for consumption and imports is made to account for differences between reported exports to unknown destinations and imports from unknown origins, as well as under-reported imports and estimated trade.

#### Geographical Definitions:

French Territories include St Pierre & Miquelon, New Caledonia and French Polynesia.

Persian Gulf includes Bahrain, Oman and Qatar.

Other Central America includes Leeward and Winward Islands.

Other Africa includes Equatorial Guinea, Lesotho, St Helena, Sao Tome and Seychelles.

Other Oceania includes all Pacific Islands.

E.U.: Starting from 2007 comprises 27 countries - Austria, Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom. Data prior to 2007 for Bulgaria and Romania are shown individually.

### **Symbols:**

- e Estimated
- \*\* Partly estimated
- & As reported by countries of origin
- \$ As reported by countries of destination
- && Partly as reported by countries of origin, partly estimated
- \$\$ Partly as reported by countries of destination, partly estimated
- Under Net Trade signifies Net Imports

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N.B.: The figures for individual countries, and particularly those for the most recent years, are constantly being revised in the light of the information received after the publication of the Sugar Year Book. For the up-to-date figures please consult the monthly Statistical Bulletin of the International Sugar Organization.

# TABLE OF CONTENTS

	<b>Page</b>
Members of the 1992 International Sugar Agreement	(i)
The World Sugar Economy in 2007	(ii)
Explanatory Notes	(iv)
Afghanistan	1
Albania	3
Algeria	5
Angola	7
Argentina	8
Armenia	11
Australia	12
Azerbaijan	15
Bangladesh	17
Barbados	19
Belarus	20
Belize	23
Benin	24
Bolivia	26
Bosnia	28
Brazil	30
Bulgaria	37
Burkina Faso	39
Cameroon, United Rep. of	40
Canada	42
Cape Verde	45
Central African Rep.	46
Chad	47
Chile	48
China	50
China (Taiwan)	54
Colombia	56
Congo, Rep of	61
Costa Rica	63
Cote d'Ivoire	65
Croatia	67
Cuba	69
Dominican Republic	72
Ecuador	74
Egypt, Arab Rep. of	76
El Salvador	79
Ethiopia	81
EU	83
Fiji	93
French Territories	94
Gabon	95
Gambia	96
Georgia	97

Ghana	100
Guatemala	102
Guinea	105
Guyana	106
Haiti	108
Honduras	110
Hong Kong	112
Iceland	114
India	115
Indonesia	119
Iran	122
Iraq	124
Israel	126
Jamaica	128
Japan	130
Jordan	132
Kampuchea	134
Kazakhstan	135
Kenya	138
Korea, P.D.R.	141
Korea, Rep of	142
Kuwait	144
Kyrgyzstan	146
Lao, People's Democratic Rep.	148
Lebanon	149
Libyan Arab Jamahiryia	151
Macedonia (F.Y.R.)	152
Madagascar	154
Malawi	156
Malaysia	158
Mali	161
Mauritania	162
Mauritius	163
Mexico	165
Moldova	167
Morocco	169
Mozambique	171
Myanmar	173
Namibia	175
Nepal	176
Netherlands Antilles	177
New Zealand	179
Nicaragua	181
Niger	183
Nigeria	184
Norway	185
Pakistan	186
Panama	189
Papua New Guinea	190

Paraguay	192
Peru	194
Philippines	196
Romania	198
Russian Federation	200
Rwanda	203
Saudi Arabia	204
Senegal	206
Serbia	207
Sierra Leone	209
Singapore	210
Somalia	213
South Africa	214
Sri Lanka	218
St. Christopher-Nevis	220
Sudan	221
Suriname	223
Swaziland	224
Switzerland	226
Syrian Arab Republic	228
Tajikistan	230
Tanzania, United Republic of	232
Thailand	234
Togo	239
Trinidad & Tobago	240
Tunisia	242
Turkey	244
Turkmenistan	246
Uganda	248
Ukraine	250
United Arab Emirates	253
U.S.A.	256
Uruguay	261
Uzbekistan	263
Venezuela	265
Vietnam	267
Yemen Republic	269
Zaire – Congo, Dem Rep.	271
Zambia	272
Zimbabwe	274

## GENERAL TABLES

World Sugar Situation	276
World Production	277
World Exports	283
World Imports	289
Net Exports Free Market	296
Net Imports Free Market	299
Gross Exports of Raw Sugar	305
Gross Exports of White Sugar	310
Gross Imports of Raw Sugar	316
Gross Imports of White Sugar	322
World Consumption	329
World Stocks	336
World Per Capita Consumption	343
World Sugar Prices	350
Monthly World Sugar Prices	351
Wholesale and Retail Sugar Prices	352
Equivalent Weights and Measures	354